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UNITED STATES DEPARTMENT OF JUSTICE
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SARA L. KISTLER

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 -- Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729 Debtors

Jointly Administered

Chapter 11 Cases
Judge **Linda B. Riegle** Presiding

Date: N/A

Time: N/A

Place: N/A

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

THE UNITED STATES TRUSTEE'S RESPONSE TO THE FIRST AND FINAL APPLICATION OF THE OFFICIAL UNSECURED CREDITORS COMMITTEE OF USA COMMERCIAL MORTGAGE COMPANY FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS [DE #3408]

TO THE HONORABLE LINDA B. RIEGLE, BANKRUPTCY JUDGE:

In response to the First and Final Application of the Official Unsecured Creditors Committee of USA Commercial Mortgage Company for Reimbursement of Expenses of Committee Members [DE #3408], the United States Trustee states:

1 1. The Application requests final approval and reimbursement of certain
2 expenses incurred by committee members Larry Rieger (\$268.60) and Donald Walker
3 (\$60.00), for a total reimbursement request of \$328.60.

4 2. Statutory grounds exist for the requested reimbursement, and the
5 Application provides sufficient detail to analyze the expenses for which reimbursement is
6 sought. *See* 11 U.S.C. §§ 1102 and 503(b)(3)(F), and FED. R. BANKR. P. 2016(a).

7 3. The United States Trustee is satisfied that the expenses for which
8 reimbursement is sought in the Application were incurred by the identified committee
9 members in the performance of their duties as members of the Official Unsecured
10 Creditors Committee of USA Commercial Mortgage Company.

11 After review of the Application, the United States Trustee does not oppose
12 reimbursement of the expenses detailed in the Application.

13
14 Respectfully submitted,

15 **SARA L. KISTLER**
16 **ACTING UNITED STATES TRUSTEE**
17 **REGION 17**

18 By: /s/ August B. Landis
19 August B. Landis, Assistant United States Trustee
20 United States Department of Justice
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